**Date:** October 29, 2024

To,

The Board of Directors

**Maxvolt Energy Industries Limited**

F-108, Plot No. 1 F/F United Plaza,

Community Centre, Karkardooma,

New Delhi - 110092, India.

**Re: Proposed Initial Public Offer (IPO) of Maxvolt Energy Industries Limited (the “*Company*”) on SME Platform of National Stock Exchange of India Limited i.e. NSE Emerge (the “*Stock Exchange*”).**

Dear Sir / Madam,

We, [Bank name], do hereby grant our No Objection for the proposed Initial Public Offer (the **“Offer”**) on Emerge Platform of National Stock Exchange of India Limited (the **“Stock Exchange”**) and hereby give our consent to our name (along with below details) being included as “**Banker to the Company**” in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

|  |  |
| --- | --- |
| **Name** | \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **Address:** | \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **Tel No.:** | \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **E-mail:** | \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **Website:** | \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **Contact Person:** | \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **SEBI Registration No.:** | \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

Yours faithfully,

**For \_\_\_\_\_\_ Limited**

**Authorised Signatory**